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/ PERELLA WEINBERG
/ PARTNERS

December 2020

Forward-Looking Statements

This Presentation has been provided to you by Perella Weinberg Partners and its affiliates (collectively “Perella Weinberg Partners,” the “Firm” or “PWP”) for use by PWP and FinTech Acquisition Corp. IV (“FinTech,” “FinTech IV” or “FTIV”) in connection with their proposed business combination and the offering of securities of FinTech IV in a private placement. This Presentation contains forward-looking statements, which reflect PWP’s and FinTech IV’s current views with respect to, among other things, its operations, financial performance and prospects, its industry, markets and competitors and the regulatory environment in which it operates. You can identify these forward-looking statements by the use of words such as “outlook,” “believes,” “expects,” “potential,” “projects,” “continues,” “may,” “will,” “should,” “seeks,” “target,” “approximately,” “predicts,” “intends,” “plans,” “estimates,” “anticipates” or the negative version of these words or other comparable words. Such forward-looking statements are based on current expectations and assumptions and are subject to various risks and uncertainties, including those described in FinTech IV’s registration on Form S-1, the proxy statement and / or prospectus relating to the proposed business combination to be filed by FinTech IV with the Securities and Exchange Commission (the “SEC”) and FinTech IV’s other public filings, and other risks and uncertainties that may not be currently predictable or are outside the control of FinTech IV and PWP. Accordingly, there are or will be important factors that could cause actual outcomes or results to differ materially from those indicated in these statements. Readers are cautioned not to place undue reliance on any forward-looking statements and neither FinTech IV nor PWP intends, nor assumes any obligation, to update or revise these forward-looking statements, which speak only as of the date first made, except as may otherwise be required by the federal securities laws. To the extent that PWP provides guidance on a non-GAAP basis, it does not provide reconciliations of such forward-looking non-GAAP financial measures to GAAP due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliation, including adjustments that could be made for the charges reflected in PWP’s reconciliation of historic numbers, the amount of which, based on historical experience, could be significant.

The securities to which this Presentation relates have not been registered under the Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any other jurisdiction. FinTech IV is offering securities to which this Presentation relates in reliance on exemptions from the registration requirements of the Securities Act and other applicable laws. These exemptions apply to offers and sales of securities that do not involve a public offering. The securities have not been approved or recommended by any federal, state or foreign securities authorities, nor have any of these authorities passed upon the merits of this offering or determined that this Presentation is accurate or complete. Any representation to the contrary is a criminal offense.

Overview Of FinTech Acquisition Corp. IV

<p>Strong Strategic Partner</p>	<ul style="list-style-type: none"> ▪ Sponsor team brings deep expertise in the financial services sector ▪ Team has successfully navigated 13 companies in private-to-public transitions with a combined 150+ years experience in the financial services industry
<p>Leader in the SPAC Market</p>	<ul style="list-style-type: none"> ▪ Pioneer using the SPAC structure to unlock significant value in partnership with attractive companies seeking an avenue to the public markets
<p>Experienced Leadership Team</p>	<ul style="list-style-type: none"> ▪ Team with operational and financial expertise and an investors lens to complement PWP's
<p>Impressive Track Record</p>	<ul style="list-style-type: none"> ▪ Proven track record of impressive shareholder returns across five combinations to date⁽¹⁾ ▪ Stellar reputation with institutions for quality asset selection



+90% return⁽²⁾
 from IPO to sale to
 First Data in July 2017



+80% return⁽³⁾
 Since IPO



\$250M
 Upsized PIPE

Source: Public Filings, FactSet

Notes: (1) Includes sponsor team's four completed SPAC acquisitions and one pending acquisition (INSU Acquisition Corp. II's pending acquisition of Metromile, Inc)
 (2) Return on units based on acquisition consideration paid by First Data of \$15.00 per share of CCN common stock and \$3.99 per CCN warrant (assumes warrants were issued within 30 days of acquisition closing), per tender offer statements filed by CCN and First Data with the SEC on 06/07/17
 (3) Return based on IMXI common stock closing price as of 12/24/20; for each whole warrant, reflects 0.201 shares of IMXI common stock and \$1.12 in cash issued to warrant holders pursuant to IMXI's Offer to Exchange Warrants filed on Form S-4 with the SEC on 03/28/19

Transaction Overview

Key Highlights

- Pro forma unlevered equity value of \$977M⁽¹⁾
 - Implied PF Equity Value / 2021E Adj. Net Income ~15.0x⁽²⁾
 - Implied PF Equity Value / 2022E Adj. Net Income ~13.0x⁽²⁾
- PWP to receive net cash proceeds of up to ~\$325M⁽³⁾ from SPAC and PIPE for:
 - Debt paydown
 - Liquidity to non-working PWP equity holders
 - Additional working capital
- Existing PWP equity holders and employees to hold ~70% PF ownership prior to redemptions⁽⁴⁾
 - Will be lower depending upon extent of non-working PWP equity holder redemptions
- PWP expects to have a debt-free balance sheet at closing with added undrawn revolver liquidity

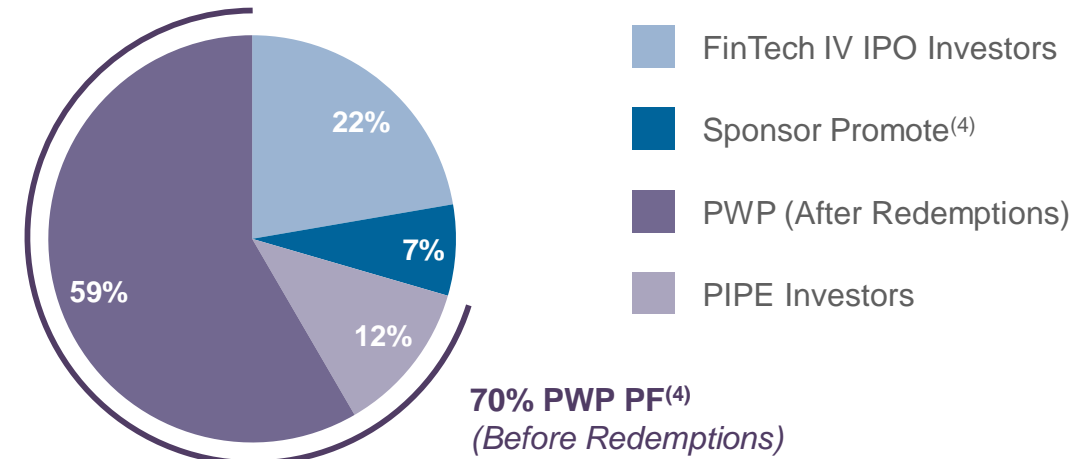
Source: FinTech IV Proposal, PWP Management

Notes: Assumes no FinTech IV stockholder redemptions; (1) Based on transaction price per FTIV share of \$10.00 and (a) 23.0M SPAC shares, (b) 610,000 private placement shares, (c) 50.1M shares retained by PWP investors, (d) 12.5M shares purchased by PIPE investors, (e) 20% of the total 6.8M sponsor promote shares, or 1.4M shares, that are not subject to price-based transfer restrictions following the closing and (f) a transaction equity pool of 10.2M RSUs. Excludes (a) the four remaining 20% tranches of sponsor promote shares that cannot be sold or transferred until closing stock price exceeds \$12.00, \$13.50, \$15.00 and \$17.00, respectively, for 20 out of any 30 consecutive trading days, (b) 1.0M sponsor promote shares that will be forfeited at closing, and (c) out of money warrants (\$11.50 strike); (2) Assumes 2021E Adj. Net Income of \$65.0M and 2022E Adj. Net Income of \$75.3M; Adjusted Net Income is a non-GAAP financial measure; (3) Reflects estimated transaction costs; actual costs may differ; (4) PWP remaining ownership of 70% (before \$110M PWP equity redemption from PIPE raise) reflects dilutive impact of full promote amount and all RSUs as if fully vested and excludes any warrant dilution; (5) PWP interests will initially be held directly or indirectly through an operating partnership in an "Up-C" structure; as partnership interests are exchanged by partners for shares, partners are expected to receive an entitlement to certain payments pursuant to a customary tax receivable agreement with the public company; (6) Assumes a \$125M PIPE financing with \$110M applied to PWP equity redemption; the amount of cash applied to PWP equity redemption may change based on PWP equity holder demand, FinTech IV stockholder redemptions or PWP's discretion to retain additional working capital; (7) Represents estimated debt plus make whole; actual amount of debt at closing date may differ; (8) Represents implied value of total PWP equity of \$610.6M prior to closing

Implied Sources & Uses

Sources (\$M)		Uses (\$M)	
FinTech IV Cash	\$230.0	Cash to Balance Sheet	\$15.0
Equity to PWP ⁽⁵⁾	500.6	Debt Repayment ⁽⁷⁾	200.0
PIPE Issuance ⁽⁶⁾	125.0	PWP Equity ⁽⁸⁾	500.6
		PWP Equity Redemption ⁽⁶⁾⁽⁸⁾	110.0
		Transaction Fees ⁽³⁾	30.0
Total Sources	\$855.6	Total Uses	\$855.6

Pro Forma Ownership



Today's Presenters

FinTech IV



Daniel Cohen
CEO



Betsy Cohen
Chairwoman



James McEntee
President



PWP

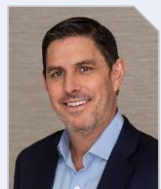


Peter Weinberg
Chief Executive Officer
14 years with PWP
39 years experience



Dietrich Becker
Co-President
14 years with PWP
29 years experience

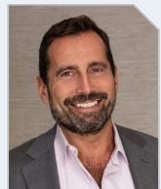
Morgan Stanley



Andrew Bednar
Co-President
14 years with PWP
26 years experience



Cravath



Gary Barancik
Chief Financial Officer
14 years with PWP
30 years experience

Morgan Stanley

PWP – A Leading Global Independent Advisory Firm

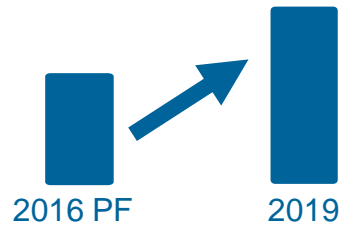


PWP At A Glance

Critical Mass And Momentum To Grow



\$502M
in LTM Revenue



15% CAGR⁽¹⁾
2016 PF - 2019 Revenue

Exceptional Talent In Key Regions



54 Partners
Avg. ~25 Years
Experience



~560 Employees
10 Offices
5 Countries

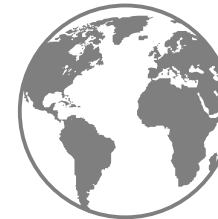
Deep Expertise And Broad Reach



6
Industry Verticals



900+
Clients⁽²⁾



40+
Countries

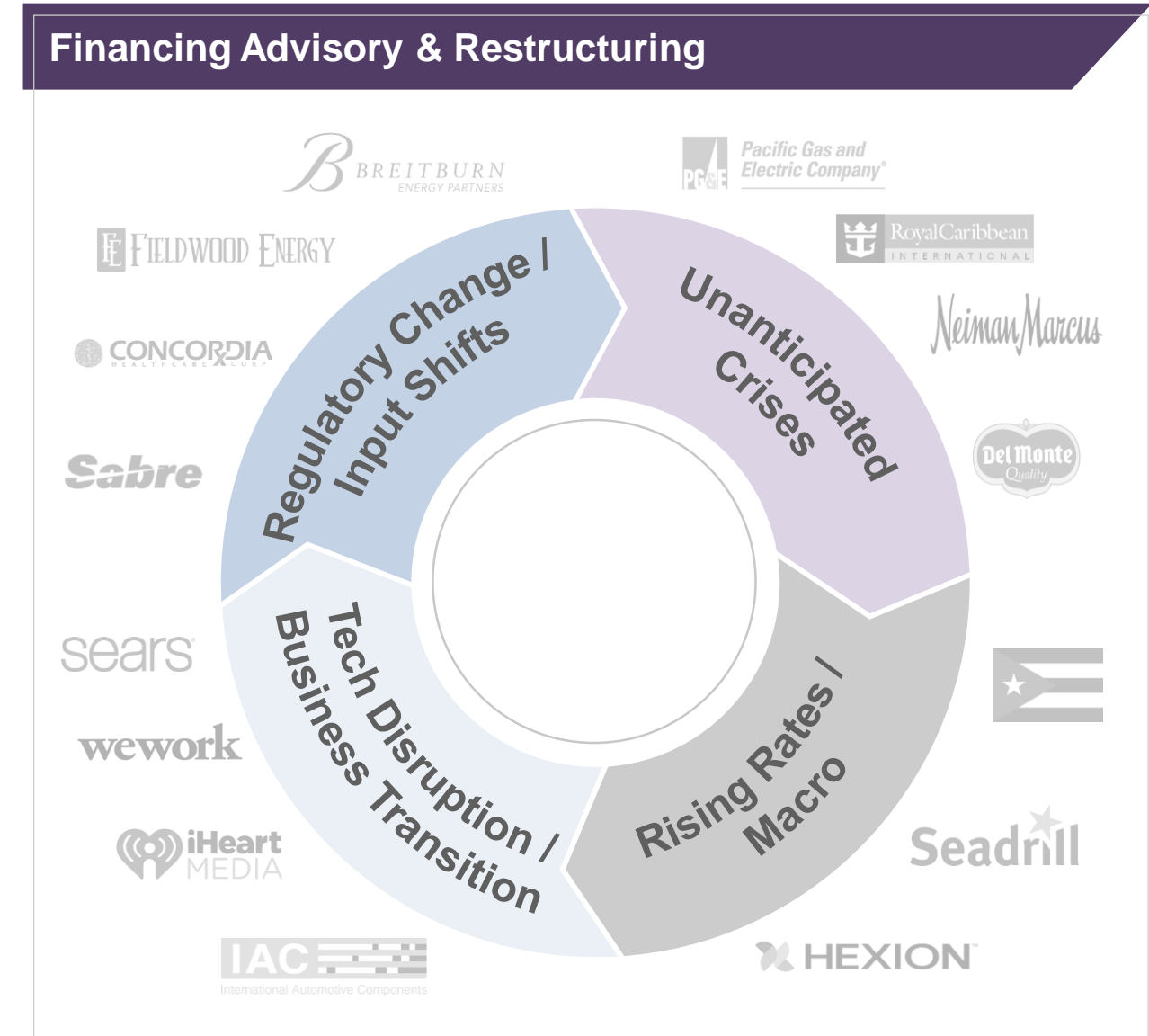
\$1T+

Transaction
Value

Why PWP?



Common Dynamics Drive The Need For Independent Advice

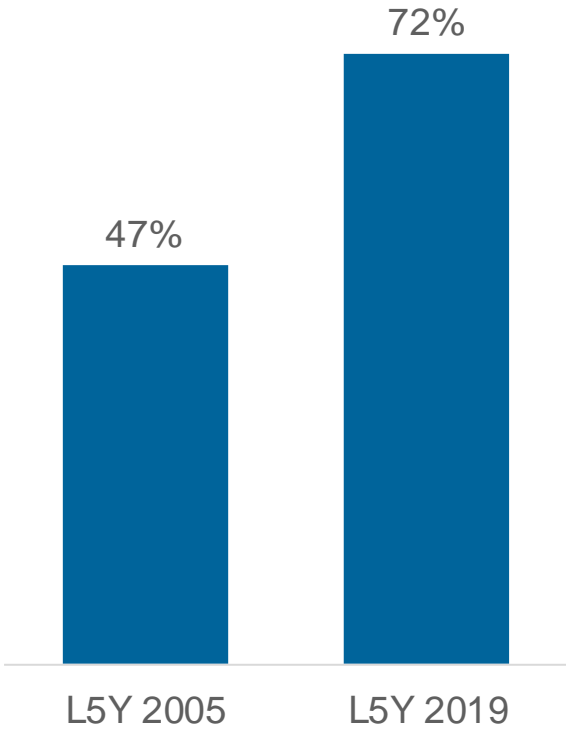


Independent Advisors Are Well Positioned In A Large Addressable Market

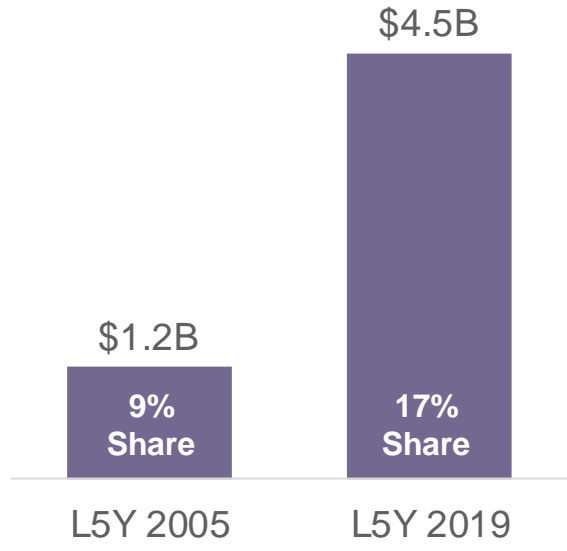
Global M&A Fee Pool



Independents in Top 25 Deals



Independents' M&A Fee Pool



Source: Dealogic
Notes: L5Y denotes last five years, represented on an average annual basis
Independent set includes PWP, Lazard, Evercore, Rothschild, Centerview, Guggenheim, PJT, Moelis, Houlihan Lokey and Greenhill

Resilience Of Independent Advisory Model Through The Pandemic



Validated Independent Advisory Model

- Demand for critical thinking and advice as important as ever
- Notable shift towards crisis management / balance sheet defense during peak pandemic



Nimble, Asset Light Model Ideally Suited for Changing World

- Asset light model highly conducive to Work-From-Home model
- Integrated coverage model provides flexibility to allocate resources quickly to address client needs



Rx & Capital Structure Advisory a Counter-Balance In Times of Crisis

- Historic pan-industry capital structure advisory need resulting from pandemic
- Dislocation expanding need for restructuring and capital markets advice

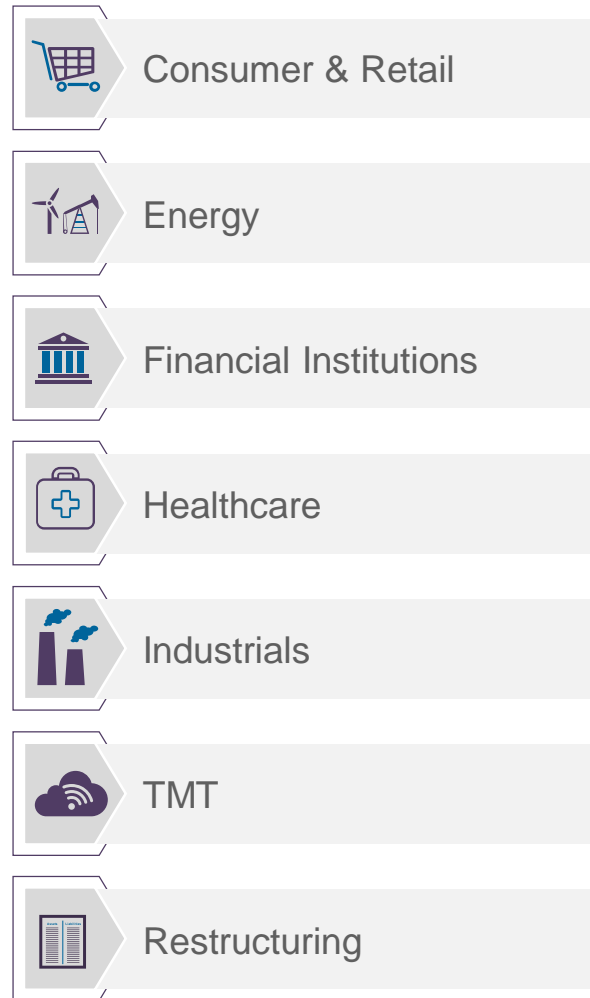


Strategic Advisory Poised for Rebound

- Decision makers inwardly focused in Q1, focused on stabilization in Q2 and now focused strategically again
- Activity broadly robust today

Our Expertise And Reach

Franchises



Geographies

North America

- New York
- San Francisco
- Houston
- Chicago
- Los Angeles
- Denver
- Calgary






















Europe

- London
- Paris
- Munich

Advisory Services



Substantial Opportunity To Grow Our Existing Franchises

Franchise	US		Europe	
	Overall Volume ⁽¹⁾	PWP Presence	Overall Volume ⁽¹⁾	PWP Presence
 Consumer & Retail	~\$120B		~\$80B	
 Energy	~\$290B		~\$110B	
 Financial Institutions	~\$90B		~\$80B	
 Healthcare	~\$270B		~\$90B	
 Industrials	~\$220B		~\$180B	
 TMT	~\$480B		~\$170B	
 Restructuring	~\$149B ⁽²⁾		~\$10B ⁽³⁾	
























Source: Dealogic, S&P Global Ratings, Moody's

Notes: (1) Sector volumes reflect annualized target M&A volume of deals over \$100M from 2016 – 2019







































































(2) US restructuring volume reflects annualized defaulted debt (as defined by Moody's) plus distressed debt (as defined by S&P Global Ratings) from 2016 – 2019

(3) Europe restructuring volume reflects annualized defaulted debt (as defined by Moody's) from 2016 – 2019

Critical Mass In Prevailing Advisory Geographies

Geography	2016-2019 Market		PWP Focus		
	Annualized M&A Volume (\$B)	Average Deal Size (\$M)	Coverage Effort	Office	
Our Focus Today <i>72% of M&A Volume</i>		\$1,750	\$1,250		
		230	910		
		90	750		
		130	1,040		
		420	770		
Collaboration	   	640	530	Collaborations    	

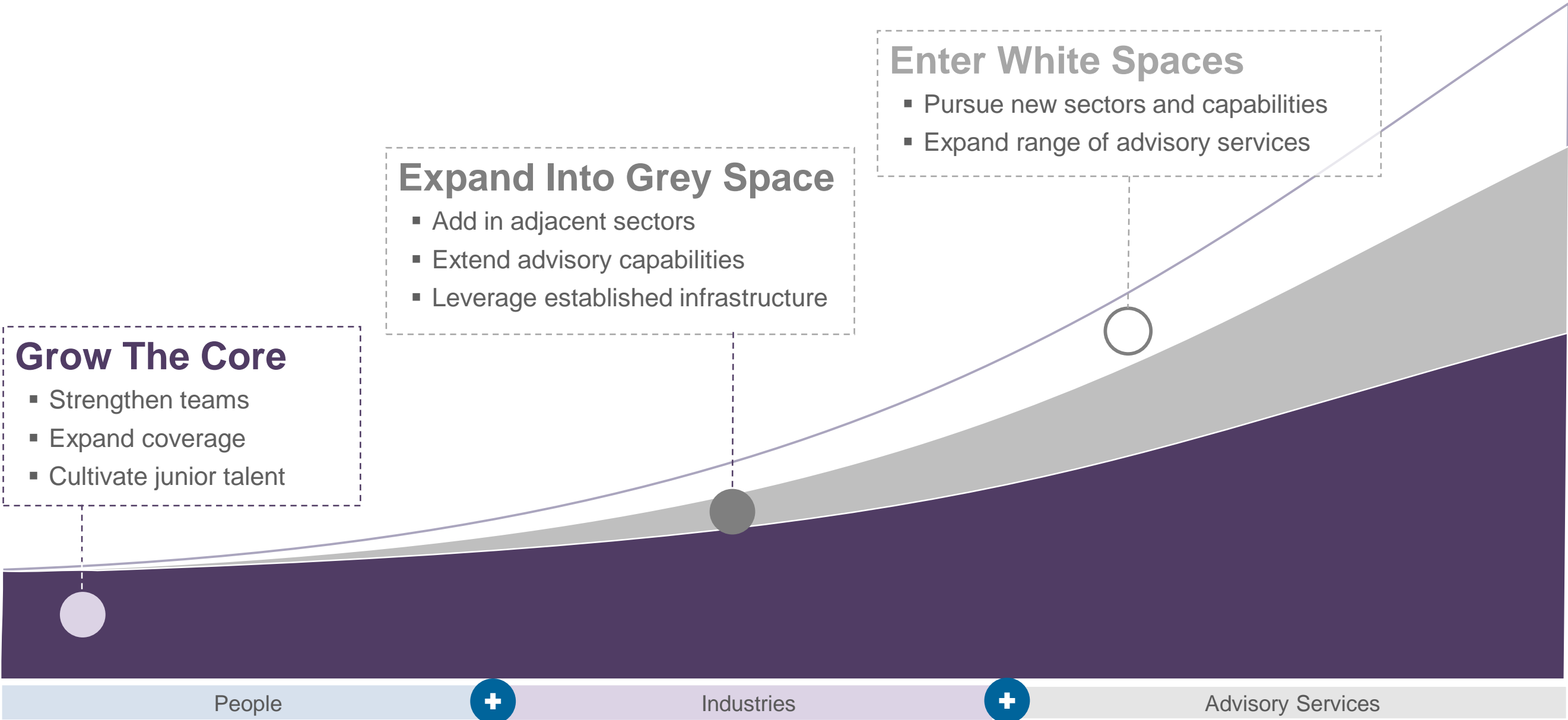
Lead Advisor Across Deal Size, Industry And Transaction Type

Large-Cap Advisory		Mid-Cap Advisory		Restructuring / Capital Markets			
	\$12.5B			\$1.2B			Capital Markets
	\$3.4B			-			Capital Markets
	\$9.2B			\$5.3B			Creditor
	\$12B			\$1.4B			Company
	\$26B			\$1.5B			Capital Markets
	\$4B			\$775M			Capital Markets
	\$8B			€5B			Capital Markets
	\$107B			€4B			Creditor
	\$12.8B			\$2B			Company
	\$1.8B			-			Capital Markets
	\$9.5B			\$3.3B			Creditor
	\$54B			\$3.2B			Creditor
	\$24B			\$3.5B			Company
	\$109B			\$608M			Company
	\$43B			\$2.4B			Company

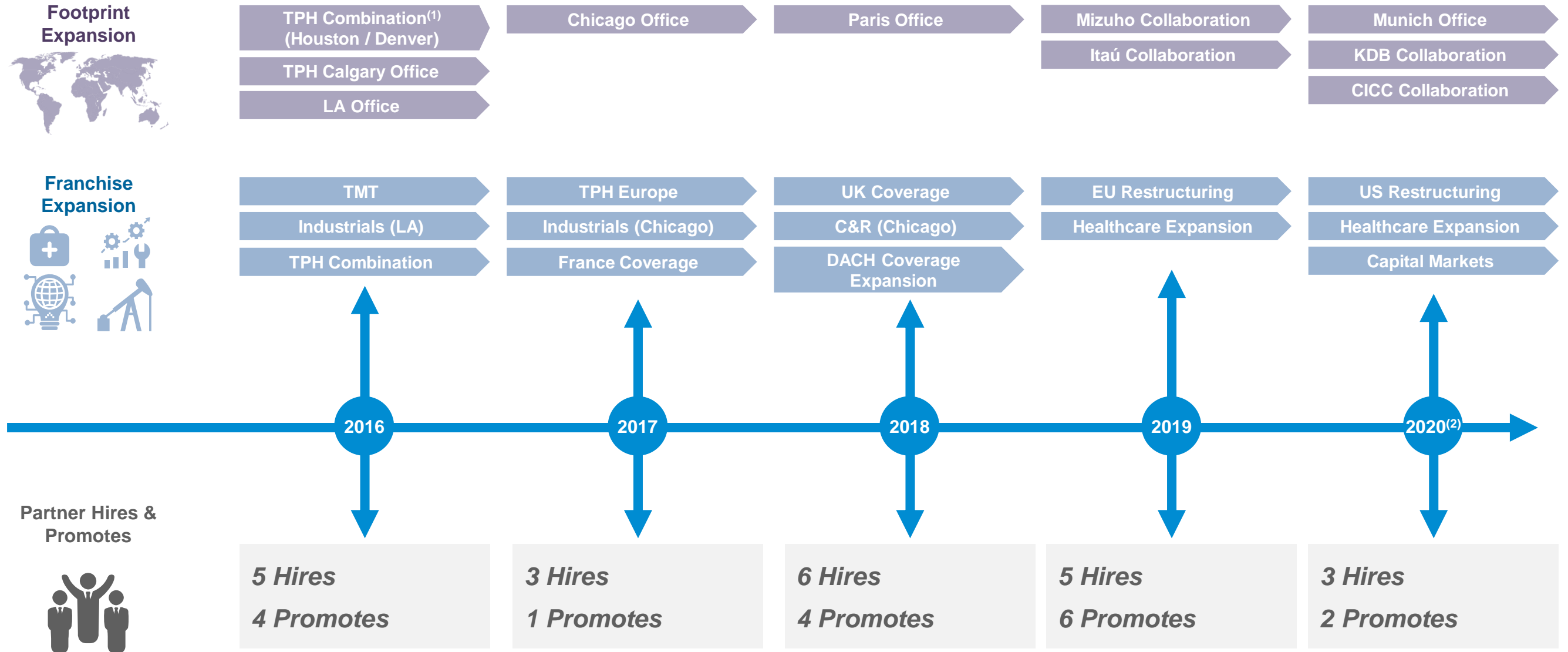
Experience And Runway To Build Longstanding Advisory Relationships



A Focused Growth Strategy

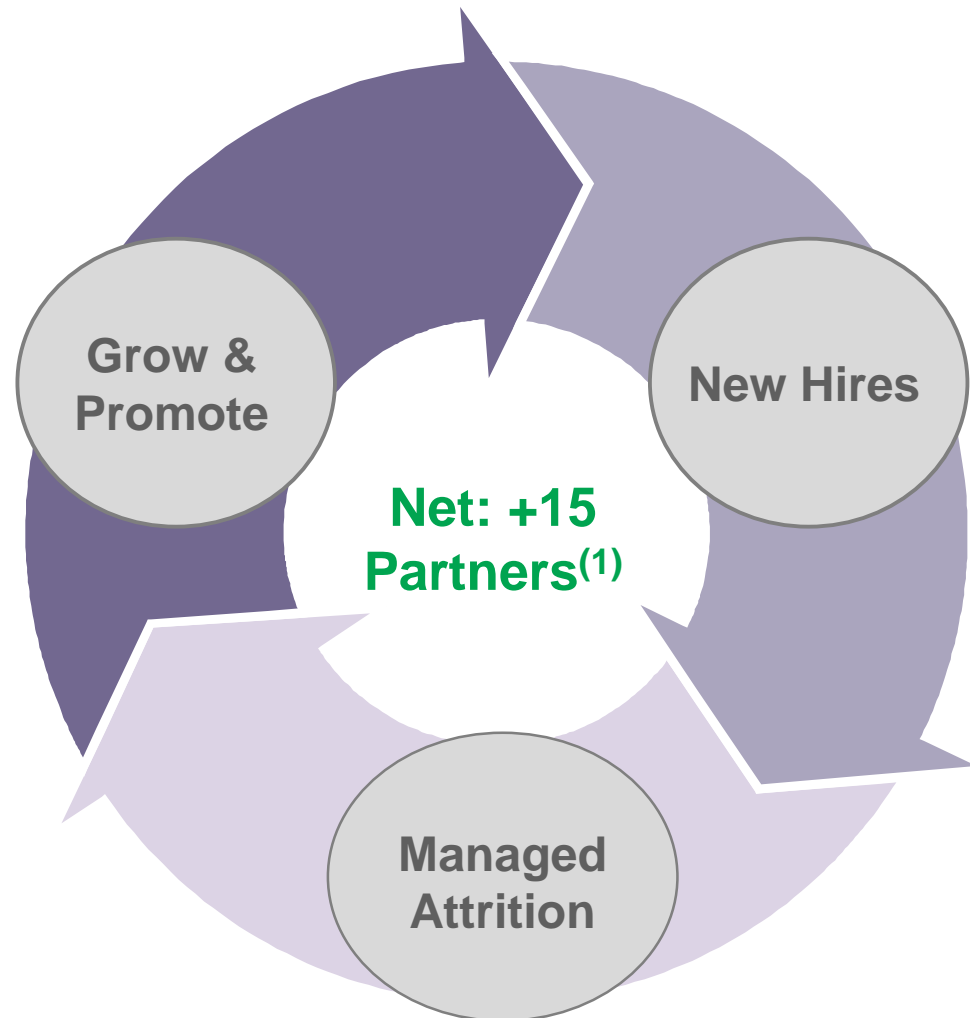


Recent Track Record Of Strategic Expansion



Careful, Methodical Approach To Growing Our Team

Optimizing The Base (Last 5 Years)



How Do We Choose Our People?

Thought Leadership

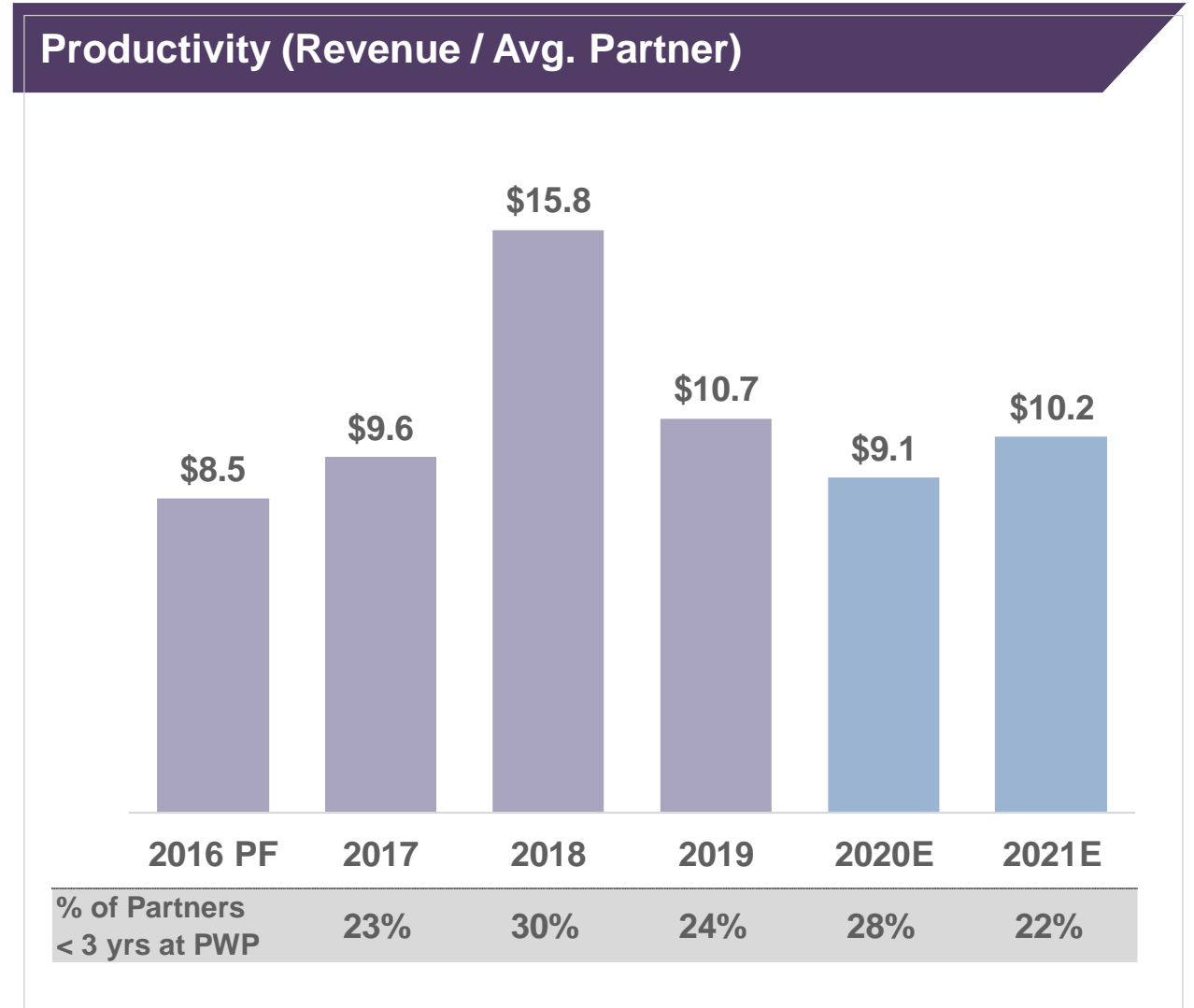
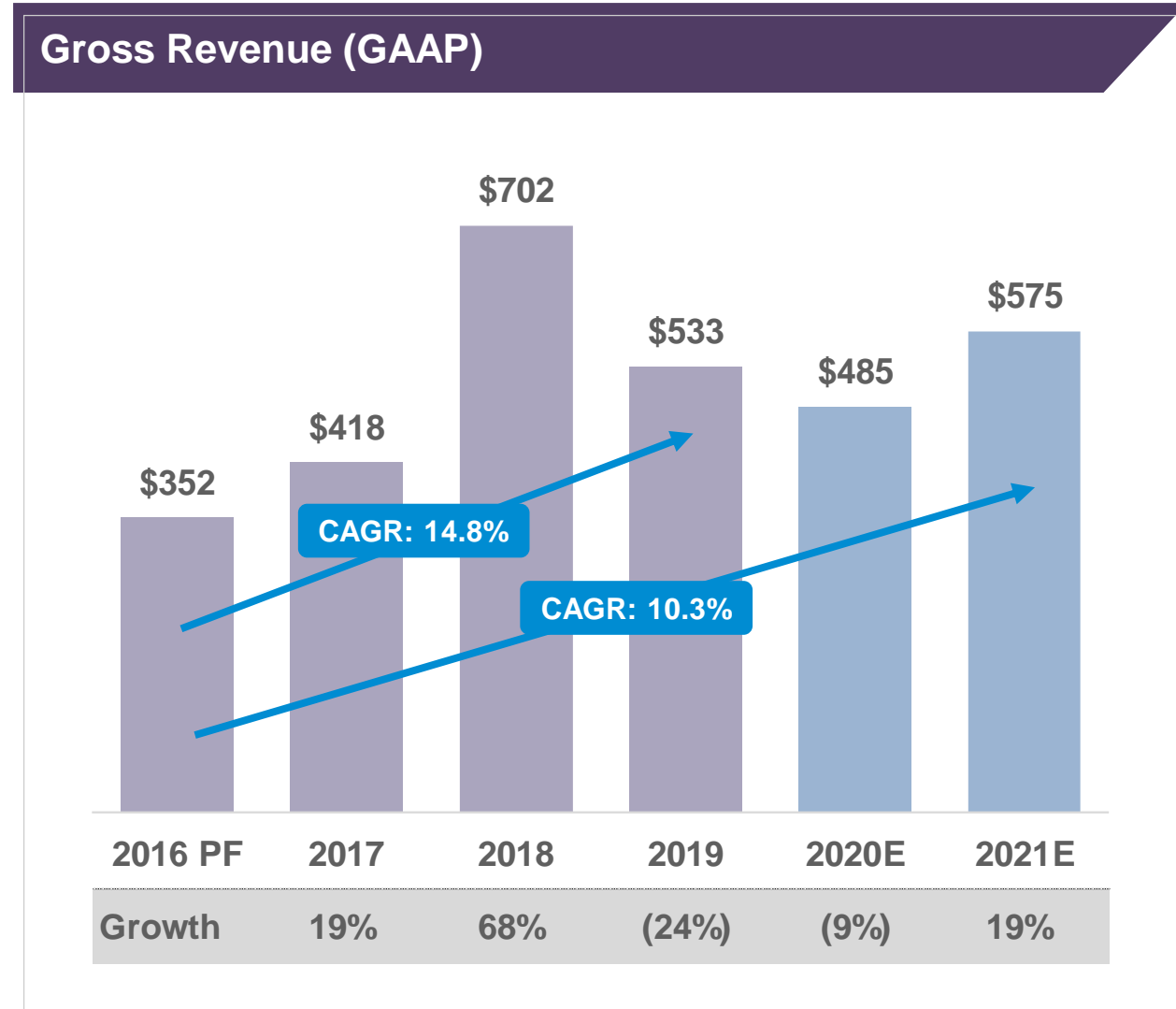
- ✓ Deep industry insights
- ✓ Broad advisory experience
- ✓ Reputation of integrity

Cultural Fit








- ✓ Team player
- ✓ Mentor and player / coach
- ✓ Committed to diversity and inclusion

Historical Financial Performance

(\$ in millions)



Key Measures To Track Our Performance

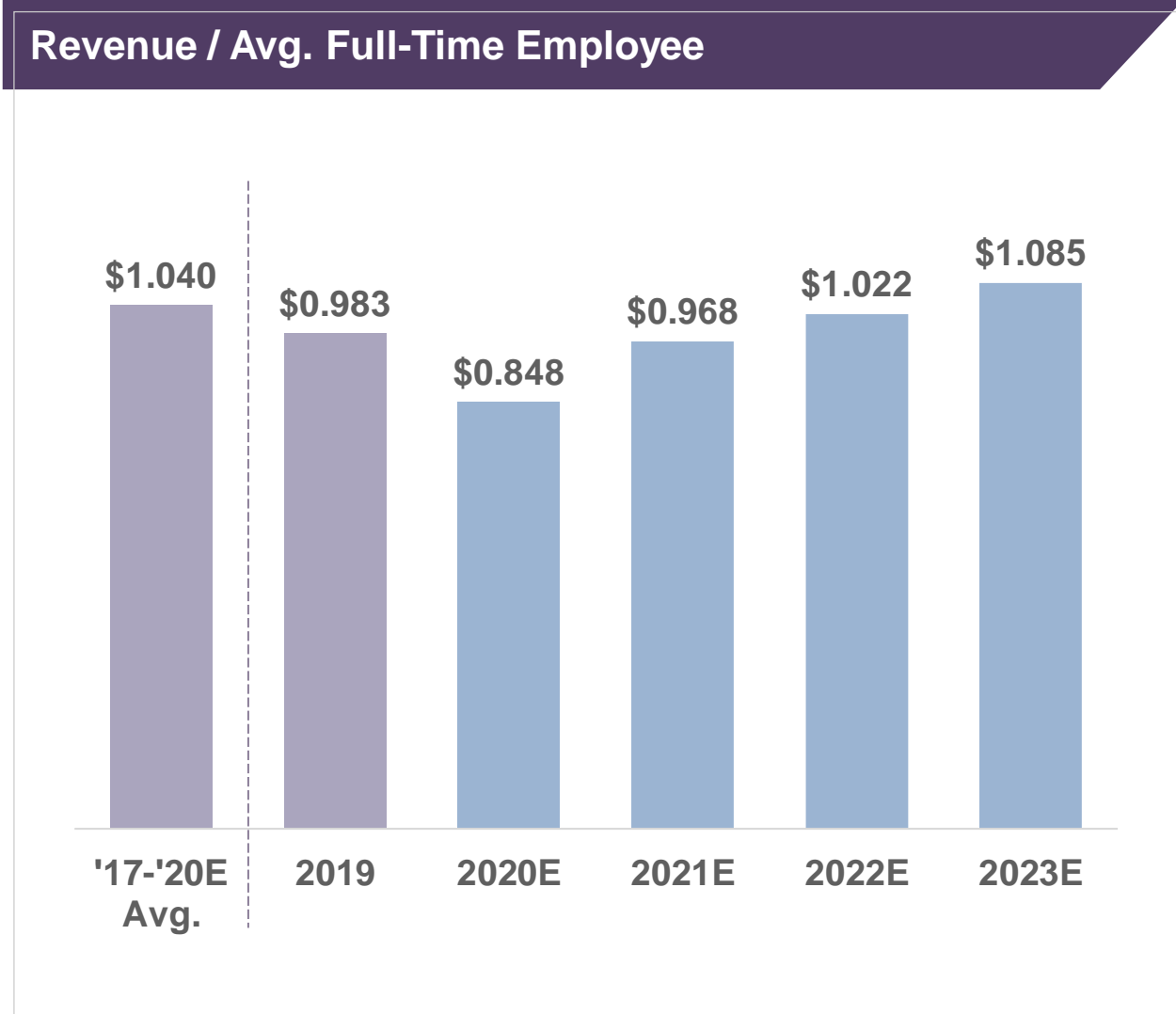
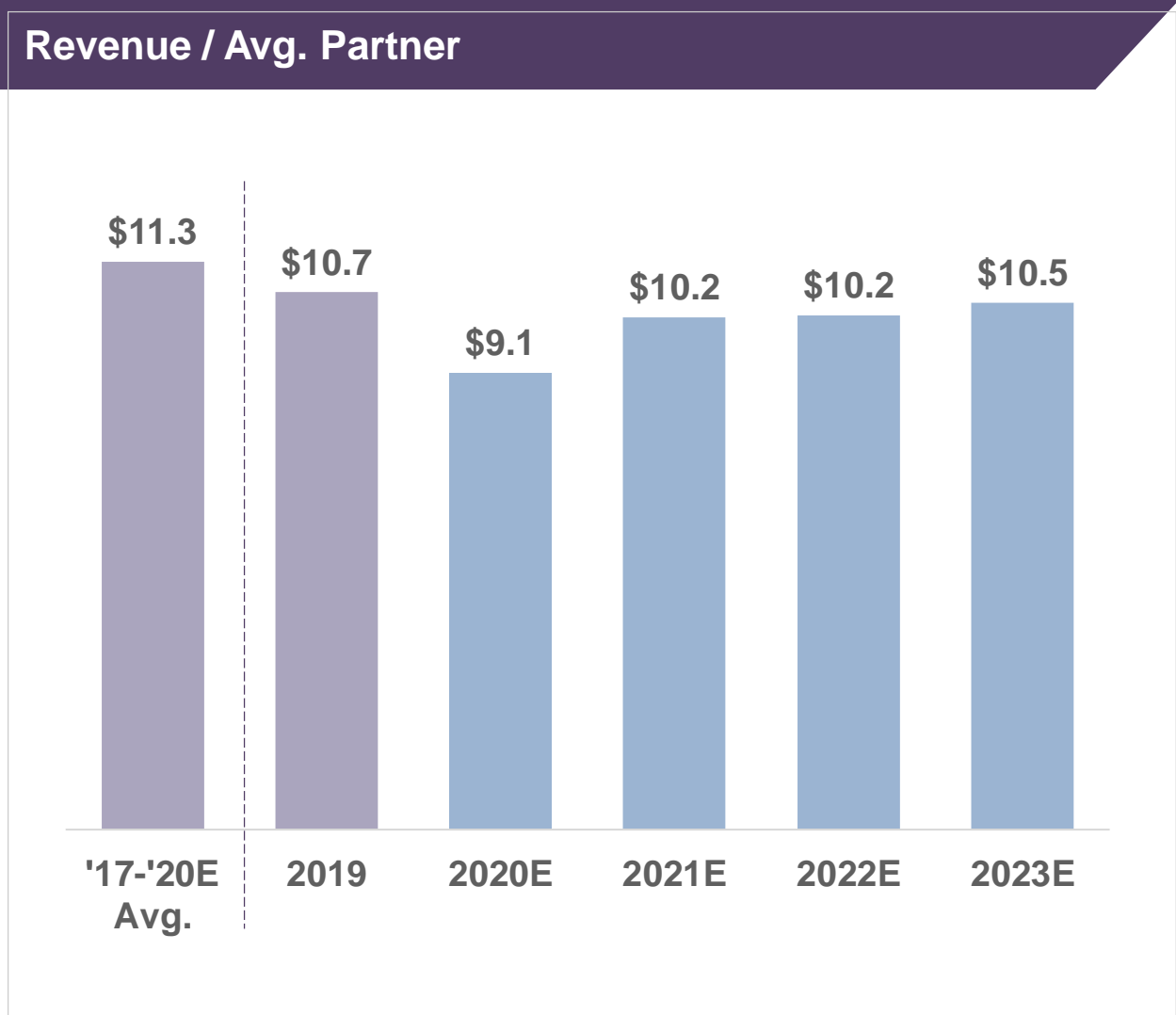
	2016 PF	2017	2018	2019	2020 YTD ⁽¹⁾
 # New Partner Hires	5	3	6	5	3
 # Partner Promotes	4	1	4	6	2
 # Fee Paying Clients	158	187	197	179	161
 # Clients \$1M+	65	94	105	100	85
 Average Fee Paying Client (\$M)	\$2.0	\$2.1	\$3.5	\$2.9	\$2.7
 Top 10 Deals % of Total Revenue	35%	32%	37%	39%	36%
 # Repeat Clients	37	47	68	81	64

Our Targets Going Forward

Revenue Growth	Partner Productivity	Average of ~\$10.2M in 2021 to ~\$10.5M by 2023
	Annual Partner Growth	~5 lateral & ~2-3 internal promotes
	Business Mix	Steady mix across industries in M&A, Rx, Cap. Markets Adv.
Operating Leverage	Adj. Comp Margin⁽¹⁾	Mid-60%s through 2023
	Adj. Non-Comp Margin⁽¹⁾	High-teens by 2023
Shareholder Returns	Dividend Policy	Initial target ~2% dividend yield
	Share Repurchase Policy	Base repurchase to offset stock-based compensation dilution
Balance Sheet	Cash Targets	Ample cash to fund growth initiatives
	Added Liquidity	Undrawn revolver for short-term liquidity needs

A Conservative Baseline For Growth

(\$ in millions)



Summary Historical And Forecasted Income Statement

2019 – 2023E Summary Non-GAAP P&L

(\$ in millions)	2019	2020E	2021E	2022E	2023E	'19-'23E CAGR
Revenue	\$533	\$485	\$575	\$644	\$716	7.6%
<i>% Growth</i>		(9%)	19%	12%	11%	
Adj. Comp Expense ⁽¹⁾	(\$349)	(\$339)	(\$368)	(\$412)	(\$458)	7.0%
<i>% of Revenue</i>	65%	70%	64%	64%	64%	
Adj. Non-Comp Expense ⁽¹⁾	(\$135)	(\$108)	(\$123)	(\$131)	(\$135)	0.0%
<i>% of Revenue</i>	25%	22%	21%	20%	19%	
Adj. Operating Income⁽¹⁾	\$50	\$38	\$84	\$100	\$123	25.5%
<i>% Margin</i>	9%	8%	15%	16%	17%	
Interest Expense & Other	(\$3)	(\$2)	\$3	\$-	\$-	
Adj. Pre-Tax Income⁽¹⁾	\$47	\$35	\$87	\$100	\$123	27.4%
<i>% Margin</i>	9%	7%	15%	16%	17%	
Tax Expense ⁽²⁾	(\$2)	(\$4)	(\$22)	(\$25)	(\$31)	
<i>Effective Tax Rate</i>			25%	25%	25%	
Adj. Net Income⁽¹⁾	\$44	\$31	\$65	\$75	\$92	20.2%
<i>% Margin</i>	8%	6%	11%	12%	13%	
Memo: Total Dividends	-	-	\$25	\$29	\$35	
<i>Payout Ratio</i>	-	-	38%	38%	38%	

Why PWP?





P / W / P

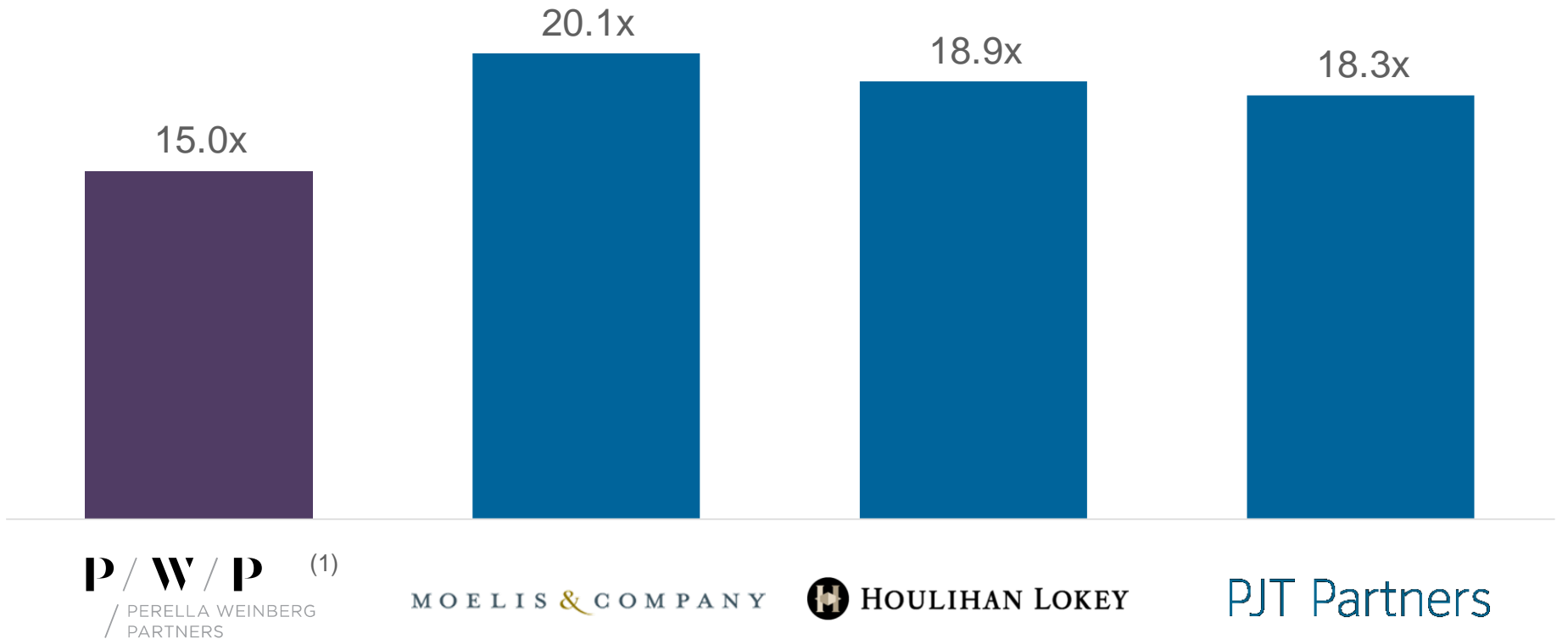
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/ PARTNERS

Appendix

Compelling Relative Valuation

(\$ in millions)

Side-By-Side Comparison



Market Cap	\$977	\$3,565	\$4,895	\$3,163
'21E Revenue	\$575	\$880	\$1,288	\$1,049
'20E-'22E Rev. CAGR	15.2%	11.5%	12.3%	6.9%

GAAP To Adjusted (Non-GAAP) Reconciliation

(\$ in millions)

	Twelve Months Ended December 31, 2019
Total Compensation and Benefits - GAAP	\$543
Public company transaction related incentives ⁽¹⁾	(1)
Equity-based compensation ⁽²⁾	(193)
Total Compensation and Benefits - Adjusted (Non-GAAP)	\$349
Total Non-Compensation Expense - GAAP	\$145
Business separation related expenses ⁽³⁾	(4)
Business combination related expenses ⁽⁴⁾	(7)
Total Non-Compensation Expense - Adjusted (Non-GAAP)	\$135
Operating Income (Loss) - GAAP	(\$155)
Public company transaction related incentives ⁽¹⁾	1
Equity-based compensation ⁽²⁾	193
Business separation related expenses ⁽³⁾	4
Business combination related expenses ⁽⁴⁾	7
Operating Income (Loss) - Adjusted (Non-GAAP)	\$50

	Twelve Months Ended December 31, 2019
Income (Loss) Before Income Taxes - GAAP	(\$162)
Public company transaction related incentives ⁽¹⁾	1
Equity-based compensation ⁽²⁾	193
Business separation related expenses ⁽³⁾	4
Business combination related expenses ⁽⁴⁾	7
Amortization of debt costs ⁽⁵⁾	4
Income (Loss) Before Income Taxes - Adjusted (Non-GAAP)	\$47
Net Income (Loss) - GAAP	(\$164)
Public company transaction related incentives ⁽¹⁾	1
Equity-based compensation ⁽²⁾	193
Business separation related expenses ⁽³⁾	4
Business combination related expenses ⁽⁴⁾	7
Amortization of debt costs ⁽⁵⁾	4
Net Income (Loss) - Adjusted (Non-GAAP)⁽⁶⁾	\$44

- Notes:**
- (1) Public company transaction related incentives represents discretionary bonus payments directly related to milestone events that are part of the reorganization and the combination with FinTech IV. These payments were outside of PWP's normal and recurring bonus and compensation processes
 - (2) Equity-based compensation includes amortization of equity awards for annual issuances as well as grants associated with the TPH Business Combination. These awards would not have been dilutive to the holders of our Class A common stock
 - (3) Business separation related expenses includes professional services fees incurred to facilitate the separation and reorganization
 - (4) Business combination related expenses include charges associated with the TPH Business Combination such as intangible assets amortization
 - (5) Amortization of debt costs is composed of the amortization of debt discounts and issuance costs which is included in interest expense
 - (6) There is no significant income tax impact of the adjustments shown to these GAAP financial statement line items

Legal Disclosures

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The Information presented herein including, but not limited to, Perella Weinberg Partners organizational structure, returns or performance, benchmarks, market opportunity, industry and competitors, representative strategies, portfolio construction, capitalizations, and expectations may involve PWP’s or FinTech IV’s views, estimates, assumptions, facts and information from other sources that are believed to be accurate and reliable and are as of the date this Information is presented—any of which may change without notice. Neither PWP nor FinTech IV have any obligation (express or implied) to update any or all of the Information or to advise you of any changes; nor do PWP or FinTech IV make any express or implied warranties or representations as to the completeness or accuracy or accept responsibility for errors. The Information presented is for illustrative purposes only and does not constitute an exhaustive explanation of the investment process, investment strategies or risk management.

The financial projections, estimates and targets in this Presentation are forward-looking statements that are based on assumptions that are inherently subject to significant uncertainties and contingencies, many of which are beyond PWP’s and FinTech IV’s control. While all financial projections, estimates and targets are necessarily speculative, PWP and FinTech IV believe that the presentation of prospective financial information involves increasingly higher levels of uncertainty the further out the projection, estimate or target extends from the date of preparation. The assumptions and estimates underlying the projected, expected or target results are inherently uncertain and are subject to a wider variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the financial projections, estimates and targets. The inclusion of financial projections, estimates and targets in this Presentation should not be regarded as an indication that PWP or FinTech IV or their representatives considered or consider the financial projections, estimates and targets to be a reliable prediction of future events.

The securities to which this Presentation relates have not been registered under the Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any other jurisdiction. FinTech IV is offering securities to which this Presentation relates in reliance on exemptions from the registration requirements of the Securities Act and other applicable laws. These exemptions apply to offers and sales of securities that do not involve a public offering. The securities have not been approved or recommended by any federal, state or foreign securities authorities, nor have any of these authorities passed upon the merits of this offering or determined that this Presentation is accurate or complete. Any representation to the contrary is a criminal offense.

This Presentation includes certain non-GAAP financial measures (including on a forward-looking basis) such as Adjusted Compensation and Benefits Expense, Adjusted Non-Compensation Expense, Adjusted Operating Income, Adjusted Pre-Tax Income and Adjusted Net Income. PWP defines (i) Adjusted Compensation and Benefits Expense as GAAP compensation and benefits less public company transaction related incentives and equity-based compensation; (ii) Adjusted Non-Compensation Expense as GAAP non-compensation expense less business separation related expenses and business combination related expenses; (iii) Adjusted Operating Income as GAAP operating income plus public company transaction related incentives, equity-based compensation, business separation related expenses and business combination related expenses; (iv) Adjusted Pre-Tax Income as GAAP net income before income taxes plus public company transaction related incentives, equity-based compensation, business separation related expenses, business combination related expenses and amortization of debt costs; and (v) Adjusted Net Income as GAAP net income plus after-tax amounts for public company transaction related incentives, equity-based compensation, business separation related expenses, business combination related expenses and amortization of debt costs. These non-GAAP financial measures are in addition, and not a substitute for or superior to, measures of financial performance prepared in accordance with GAAP and should be considered an alternative to revenue, operating income, pre-tax income or net income or any other performance measures derived in accordance with GAAP. Reconciliations of these non-GAAP financial measures to the most directly comparable GAAP counterparts are included in the Appendix to this Presentation. PWP believes these that these non-GAAP financial measures (including on a forward-looking basis) provide useful supplemental information to investors about PWP. PWP’s management uses forward-looking non-GAAP financial measures to evaluate PWP’s projected financial and operating performance. However, there are a number of limitations related to the use of these non-GAAP financial measures. For example, other companies may calculate non-GAAP financial measures differently, or may use other measures to calculate their financial performance and therefore PWP’s non-GAAP financial measures may not be directly comparable to similarly titled measures of other companies.

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Additional Information About the Transaction and Where to Find It

FinTech IV intends to file with the SEC a preliminary proxy statement in connection with the business combination and will mail a definitive proxy statement and other relevant documents to its stockholders. The definitive proxy statement will contain important information about the business combination and the other matters to be voted upon at a special meeting of the stockholders to be held to approve the business combination and other matters, and is not intended to provide the basis for any investment decision or any other decision in respect of such matters. FinTech IV’s stockholders and other interested persons are advised to read, when available, the preliminary proxy statement, the amendments thereto, and the definitive proxy statement in connection with FinTech IV’s solicitation of proxies for such special meeting, as these materials will contain important information about FinTech IV, PWP and the business combination. The definitive proxy statement will be mailed to the stockholders of FinTech IV as of a record date to be established for voting on the business combination and the other matters to be voted upon at the special meeting. FinTech IV’s stockholders will also be able to obtain copies of the proxy statement, as well as other filings containing information about FinTech IV, without charge, once available, at the SEC’s website at www.sec.gov, or by directing a request to: aabrams@cohenandcompany.com.

Participants in the Solicitation

FinTech IV, PWP and certain of their respective directors and officers, as applicable, may be deemed participants in the solicitation of proxies of FinTech IV’s stockholders in connection with the business combination. FinTech IV’s stockholders and other interested persons may obtain, without charge, more detailed information regarding the directors and officers of FinTech IV in FinTech IV’s 424B4 prospectus, which was filed with the SEC on September 25, 2020.

Information regarding the persons who may, under SEC rules, be deemed participants in the solicitation of proxies of FinTech IV’s stockholders in connection with the business combination and other matters to be voted upon at the special meeting, including certain of PWP’s officers, will be set forth in the proxy statement for the business combination when available. Additional information regarding the interests of participants in the solicitation of proxies in connection with the business combination will be included in the proxy statement that FinTech IV intends to file with the SEC. This Presentation does not constitute a solicitation of a proxy, an offer to purchase or a solicitation of an offer to sell any securities.